

Patient Chart: Summary

Community Health Record (CHR) Quick Reference



Introducing the Patient Summary

The Patient Summary provides a high level overview of recent clinical activity for a patient.

Note: The Patient Summary is the default landing page in Community Health Record (CHR) after you locate and select a patient using Patient Search. This Patient Summary page is divided into five unique work areas.

Work Area and Description

A Toolbar

This header contains the Patient Search box, the User Tools Menu, and a button to access your Results Inbox.

The toolbar also includes the application breadcrumb navigation links as well as buttons that you use to access other integrated products such as Referrals and Messaging.

B Create Care Summary and Profile & Face Sheets Button

Use these buttons to create a care summary or to access the patient Demographics & Face Sheets page.

C Patient Name and Demographics Header

This panel identifies which patient is in focus in CHR. From this header, a user can access demographics and face sheets for the patient. And they can create an all-encompassing care summary using the data available in CHR.

D Patient Chart Tabs

Use the tab menu on the left side of the workspace to drill into specific areas of the Patient Chart.

E Access Additional Records Utility

Depending on the user's security access, a user may be able to access additional records. A CHR user can use this utility to display additional records from other data sources as well as potentially sensitive clinical health information.

F Configure Button

Use this button to access the Configure Patient Summary menu. From here, you can modify the layout of the Patient Summary panels by choosing which sections display in the Patient Summary and in what order the sections appear.

G Patient Summary

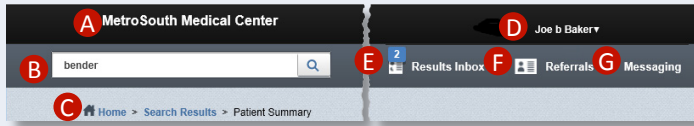
CHR displays Patient Summary sections here. These panels provide an overview of recent clinical activities for the patient.

Patient Summary



The Toolbar

The toolbar displays at the top of every page. This header contains a variety of navigation and administrative functions. The header also includes the Patient Search tool.

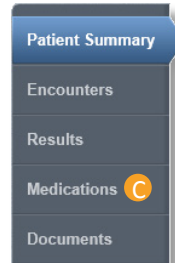


Work Area and Description

- A Facility Name**
The application displays the Facility Name in the top-left portion of the toolbar.
- B Patient Search Tool**
Enter the Name, Medical Record Number, the Social Security number or Date of Birth in this field to search for a patient. You may enter up to two search variables. Simply separate these variables using a comma.
- C Breadcrumbs Navigation Menu**
The application breadcrumbs provide a navigation guide to help identify where you are in the application.
- D User Tools Menu**
You access many of the application's administrative options using the User Tools menu.
- E Results Inbox**
Click this button to access the CHR Results Inbox. CHR does not display button if you have not been configured to use the results inbox.
- F Referrals**
Click this button to access your Referrals worklist.
- G Messaging**
Click this button to access your Direct Messaging inbox.

Patient Chart Tabs

The Patient Chart Tabs provides a quick, cursory overview of each patient's most recent clinical activity. If you would like a more detailed overview of a particular clinical item, use the Patient Chart Tabs buttons to access this information.



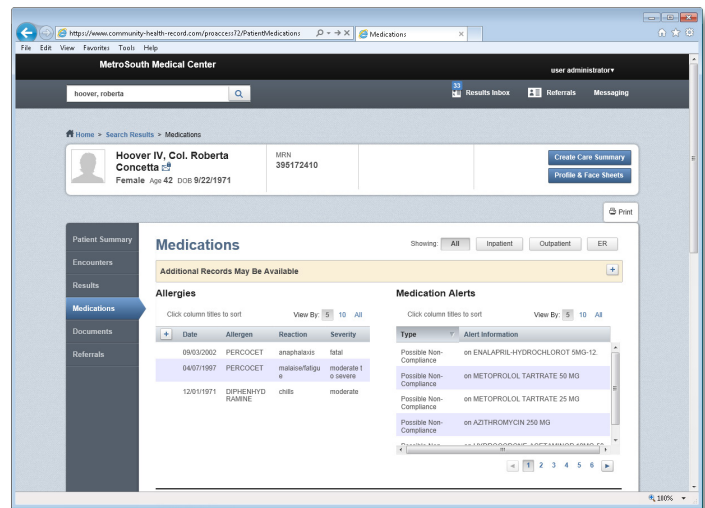
You will utilize the Patient Chart Tabs Menu to access the full Encounters, Results, Medications, and Documents records. However, if you want to access the Face Sheets for the patient, click the **Profile & Face Sheets** button displaying in the Patient Name and Demographics Header.

To access additional patient chart records:

In the Patient Chart tab menu, select the clinical record type that you wish to explore further.

Example: If you need to take a closer look at a patient's medication history (see **C**), click the **Medications** tab.

CHR displays the Medications tab of the Patient Chart.



Patient Name and Demographics Header

CHR displays this header just below the toolbar. The Patient Name and Demographics Header displays the patients name, gender, and age.

If a patient has been readmitted within 30 day of their last encounter, the CHR will indicate this in the Patient Health Record header. This panel also identifies the consent status for the patient.



Access Additional Records Utility

Use this utility if you need to access additional—sometimes confidential—clinical records for a patient.

To Access Additional Records:

- In the Additional Records May Be Available panel, select the reason for accessing the records from the **Select your reasons** list.
- Click the **Access Additional Records** button.
The Patient Results page refreshes with CHR now displays the additional records that you were previously blocked from viewing.